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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEXINGTON PRECISION CORP., et al., : 08-11153 (MG)

:

Debtors. : (Jointly Administered)

:

NOTICE OF FILING OF *REVISED* PROPOSED ORDER PURSUANT TO SECTIONS 105(a), 363(b), AND 541 OF THE BANKRUPTCY CODE AUTHORIZING THE DEBTORS TO PAY PREPETITION USE TAXES

PLEASE TAKE NOTICE that Lexington Precision Corporation and Lexington Rubber Group, Inc., as debtors and debtors in possession, are filing the attached *revised* proposed Order Pursuant to Sections 105(a), 363(b), and 541 of the Bankruptcy Code Authorizing the

Debtors to Pay Prepetition Use Taxes as Exhibit "A" hereto.

Dated: April 21, 2008

New York, New York

/s/ Christopher J. Marcus

Richard P. Krasnow, Esq. Christopher J. Marcus, Esq.

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